

Certified Copy
CORPORATE ACCESS NUMBER: 2013717562

Alberta

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

TRUE ENERGY INC.
IS THE RESULT OF AN AMALGAMATION FILED ON 2007/12/31.



Certified Copy

Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2007/12/31

Corporate Access Number: 2013717562

Service Request Number: 10997507
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: TRUE ENERGY INC.
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 1400, 350 - 7 AVENUE S.W.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9

RECORDS ADDRESS

Street: 1400, 350 - 7 AVENUE S.W.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: SEE SCHEDULE "A" ATTACHED HERETO.
Share Transfers Restrictions: NONE.
Number of Directors:

Min Number Of Directors: 1
Max Number Of Directors: 15
Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: SEE SCHEDULE "B" ATTACHED HERETO.

Professional Endorsement Provided:
Future Dating Required:
Registration Date: 2007/12/31

Director

Last Name: HOLTON
First Name: NORMAN
Middle Name: W.
Street/Box Number: 1445 VARSITY ESTATES DRIVE N.W.
City: CALGARY
Province: ALBERTA
Postal Code: T3B 3E4
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: TODD
First Name: MURRAY
Middle Name: B.
Street/Box Number: 908 VARSITY ESTATES PLACE N.W.
City: CALGARY
Province: ALBERTA
Postal Code: T3R 3X4
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: DUNN
First Name: W.
Middle Name: C. (MICKEY)
Street/Box Number: 220 OMAND DRIVE
City: EDMONTON
Province: ALBERTA
Postal Code: T6R 1L7

Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: SMITH
First Name: RAYMOND
Middle Name: G.
Street/Box Number: 10 VERSAILLES GATE S.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2G 6N5
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: CUTHBERTSON
First Name: JOHN
Middle Name: H.
Street/Box Number: 1400, 350 - 7 AVENUE S.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3N9
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: COBBE
First Name: MURRAY
Middle Name: L.
Street/Box Number: 71 SCENIC PARK CR. N.W.
City: CALGARY
Province: ALBERTA
Postal Code: T3L 1R8
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: BAKER
First Name: DOUG
Middle Name: N.
Street/Box Number: 1324 BALDWIN CRESCENT S.W.
City: CALGARY

Province: ALBERTA
Postal Code: T2V 2B8
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: MACDONALD
First Name: KEITH
Middle Name: E.
Street/Box Number: 203 HERITAGE PLACE
City: CALGARY
Province: ALBERTA
Postal Code: T3Z 3P3
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: CHORNEY
First Name: WAYNE
Middle Name: M.
Street/Box Number: 1823 CAYUGA CRESCENT N.W.
City: CALGARY
Province: ALBERTA
Postal Code: T2L 0N7
Country:
Resident Canadian: Y
Named On Stat Dec: Y

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
2012023640	MARENGO EXPLORATION LTD.
2012514820	TRUE OIL & GAS LTD.
2012899023	TRUE ENERGY INC.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Statutory Declaration	10000606101829218	2007/12/31

Other Rules or Provisions	ELECTRONIC	2007/12/31
Share Structure	ELECTRONIC	2007/12/31
Shares in Series	ELECTRONIC	2007/12/31

Registration Authorized By: EDWARD B. BROWN
SOLICITOR